How to Merge Records in Family Search

What Happens if I Merge?

Should These Two Records Be Merged?

Merging/Unmerging

Merge By ID/ Search for Duplicates

SUMMARY

Outline

Duplicate Records

- Duplicates happen when people create a new person without making sure there are no duplicates.
- Many duplicates exist because the old and new Familysearch programs were merged & duplicates carried over.
- Our goal should be to make our own tree as correct as possible, which means that each of us will have to merge duplicates!!!



What Happens if I Merge?

- How is this merge going to affect my relationship with the surviving person?
- What happens to sources, memories, notes, & other relationships in Family Tree after a merge:
 - The ID number of the deleted record is no longer attached to the tag.
 Photos, stories, documents, and audio files automatically copy to the surviving records in a merge. Be sure that all items are attached to the surviving ID number.

Review the Records

Family Search notifies you of possible duplicates. It will be under research help on the top right column of the person's detail page.



Should These Two Records Be Merged?

- Carefully review the following information on both records:
 - Names, dates, places, family members, sources.
 - Print out family group records or detail information for each person, or open up new tabs for each person to review.
- Review family relationships. After the merge is complete, any family relationships on the deleted record are also deleted unless you move them to the surviving record. If the record on the left contains duplicate parents, spouse, or children, add them to the surviving record. You can merge these duplicates later.
- Left side is the possible duplicate. A merge deletes the record.
- Right side is the record you started from. A merge saves this record.
- Keep the record that is most correct. If necessary, switch positions.

You can practice at beta.familysearch.org

Print Options Vitals Spouses and Children PRINT James C. Harris 1919-1991 · GMTY-Y58 Vitals Sex Name lames C. Harris Male Birth Death 6 May 1919 11 March 1991 Burial 1991 Piedmont, Greenville, South Carolina, United States of America **Spouses and Children** James C. Harris 1919-1991 · GMTY-Y58



Christine Morton

Ja 19'

James C Harris 1919–Deceased • GQ4Y-TPQ

Vitals

Name James C Harris

Birth 1919 South Carolina, United States

Other Information Residence 1920 Greenville, South Carolina, United States

Residence 1935 Same House

Spouses and Children

James C Harris

Death

Sex

Male

Residence 1930 Oaklawn, Greenville, South Carolina, United States

Residence 1940 Grove Township, Greenville, South Carolina, United States

Parents and Siblings



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Check out sources

United States Census, 1950: Greenville. Census 1950

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Review Merge, Continue, Add Reason

Step 1 of 3: Are these people a possible match?

BACK NOT A MATCH

YES CONTINUE

Possible Duplicate	Information in this column will be deleted at the end of the merge.	₽ Switch	urviving Person	Information in this column will be saved at the end of the merge.
James C. Harri 6 May 1919 – 11 Ma Added: 22 January 2	S urch 1991 • GMTY-Y58 2019		James C Harris 1919 – Deceased • GQ4Y-TI Added: 21 January 2020	PQ
Vitals Name James C. Harris Birth 6 May 1919		N Ji E 1 S	/itals Jame ames C Harris Fi rth 919 outh Carolina, United States	
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Vitals

Name Mary Reba Pack

Birth 26 June 1905 South Carolina, United States

Burial

1978 Woodlawn Memorial Park, Greenville, Greenville, South Carolina, United States

Other Information

Residence 1935 Same House

Residence

United States

1949

Residence 1940

Residence 13 April 1950

Spouses and Children



Sex Female

Death February 1978 South Carolina, United States



Vitals Name Mary R Pack Birth 1906 South Carolina

Spouses and Children



1934-2004 · BMML-H6G

Sex Female Death

Parents and Siblings



Grove Township, Greenville, South Carolina, United States

Piedmont, Greenville, South Carolina, United States

How to Undo Merge or Restore

- \circ Find the person that you want to unmerge. Click the person's name and go to details.
- Find the latest changes box.
- Click Show All.
- $\circ~$ Find the merge and go to the far right side of that entry.
- \circ If you can undo the merge automatically, the Unmerge option is available.
- If you cannot undo the merge automatically, the Unmerge option is not available. Restore the deleted person instead.
- If Unmerge is available, follow these steps: Click Unmerge, review the information, click unmerge again.
- \circ If Unmerge is not available, follow these steps to restore the deleted person:
 - Click the name of the deleted person
 - Click Person.
 - Click Restore Person.
 - Enter a reason statement.
 - Click Restore.
 - Review both records and make sure that each has the correct information. In some cases, you must delete information from one record and add it to another.

How do I merge duplicates by ID?

- Copy the person's ID number of the record to be merged.
- In Family Tree, go to the person's detail page.
- Click Merge by ID. It is located in the tools section, on the right side of the page.
- Enter the ID number and click continue. The merge screen opens in a new browser tab.
- Left side: This is the possible duplicate. It is deleted if you merge the records.
- Right side: This is the record you started from. It is saved if you merge the records.
- Decide if the records are about the same person.
- On the surviving record, review all information that has a green background. Highlighted information
 will be copied to the surviving record when you complete the merge. If this information should not
 be saved on the surviving records, click undo.
- Click continue and review the surviving record.
- If everything looks as it should, click Finish Merge.
- Enter a reason statement and click Save.

Search for Possible Duplicates

Use the following techniques to find duplicates not included in the possible duplicate list:

Search Family Tree and review the search results.Perform a similar search through the Find Similar People tool.

Look for duplicate spouses, children, or parents on the details page or other pages of Family Tree.
When you view a historical record through Source Linker, make sure that it isn't already attached to someone else (if so, it could be a duplicate).

If you find duplicates using these methods, copy their ID numbers. Then merge them with that number.



Thanks for Coming! Happy Merging!